

Summary: The best patient outcomes depend on timely access to care. Failure to provide timely access costs providers patients and revenue. Empty or canceled appointments leave providers with uncovered overhead. Patient health and provider cash flow depend on efficient and timely scheduling.

UDig's Patient Scheduling Bot resolves this challenge.

HFMA KPIs ADDRESSED	TARGET				вот туре
Percent of Patient Schedule Occupied (PA-1)	90%	- ПКЕЦІНООВ		ر ش	HYBRID
				COMPLEXITY	
Pre-Registration Rate (PA-2)	>98%				Medium-High
			— CONSEQUENC	E	Risk Profile

ROOT CAUSE ANALYSIS	PREVALENCE	DESCRIPTION
HUMAN CAUSE	FREQUENT	UNABLE TO SEE OR QUICKLY IDENTIFY NEXT OPEN SLOT
ORGANIZATIONAL CAUSE	FREQUENT	ADMIN STAFF NOT WORKING 24/7
PHYSICAL CAUSE	PERSISTENT	MULTIPLE SYSTEMS THAT DO NOT COMMUNICATE WITH ONE ANOTHER

Analysis:

Optimizing the Percentage of Patient Schedule Occupied (PA-1) is worth more than \$30,000 per practicing physician or specialist. Using Robotic Process Automation (RPA) doesn't require changing existing EHR or scheduling systems.

Root cause analysis revealed a multi-faceted problem, caused by human error as well as organizational and physical limitations. Compared to other potential solutions, RPA was the most effective and least expensive approach to improve identified KPIs.

Patient Scheduling Bot

Existing Workflow



x 10

More Human Touches Constrained Access



Patient Calls or Submits Request





Patient Demographics Verified





Workflow

RPA



New or Existing Patient?



TouchesContinuous
Access



Urgent Appointment Needed?





Follow Scheduling Policy







Find Next Available Appointment





Confirm Time Works for Patient





Book Appointment





Request Updated Insurance & Patient Info





Send Patient Reminders



Patient Calls or Submits Request

Patient Demographics Verified



Fast response time increases patient satisfaction without human touches

New or Existing Patient?

Urgent Appointment Needed?

Follow Scheduling Policy



Wave scheduling, wave and walk-in, double scheduling, time slot, or open booking – the bot follows your rules

Find Next Available



Fill any vacancies or cancelations to optimize the schedule

Confirm Time Works

for Patient

Appointment

Book Appointment

Request Updated Insurance & Patient Info



Speeds future claim processing while reducing manual touches

Send Patient Reminders



Limit or eliminate no-shows

